

O'KEEFE STEVENS ADVISORY, INC. PRESS RELEASE



O'KEEFE STEVENS
ADVISORY, INC.

O'Keefe Stevens Advisory Named to Greater Rochester Chamber Top 100 List

O'Keefe Stevens Advisory is recognized as one of the fastest growing privately held companies in the Greater Rochester and Finger Lakes region by the Greater Rochester Chamber of Commerce

FOR IMMEDIATE RELEASE

Rochester, NY - August 21, 2024 - O'Keefe Stevens Advisory, a leading investment advisory firm based in Rochester, NY, is proud to announce that it has been named to the prestigious Greater Rochester Chamber Top 100 list for 2024. This recognition honors the fastest-growing privately owned companies in the Greater Rochester and Finger Lakes region. Greater Rochester Chamber of Commerce will reveal the 38th annual Top 100 rankings at the Top 100 awards celebration on Wednesday, November 6 in downtown Rochester.

The Greater Rochester Chamber Top 100 Awards celebrate companies that demonstrate exceptional revenue growth and entrepreneurial spirit. To qualify, businesses must be privately held, headquartered in the nine-county Greater Rochester/Finger Lakes region, and have achieved a minimum of \$1 million in revenue for each of the three most recent fiscal years. The rankings are determined based on both the actual revenue figures and the percentage growth achieved, with a strict confidentiality policy maintained by KPMG LLP, the Top 100 accounting partner.

Bob Duffy, President and CEO, Greater Rochester Chamber of Commerce, said, "Congratulations to O'Keefe Stevens Advisory for earning their spot as a 2024 Greater Rochester Chamber Top 100 company. Their placement on this esteemed list is reflective of their commitment to growing in Greater Rochester and shaping the economy and community as one of the fastest growing companies. This year's Greater Rochester Chamber Top 100 list showcases the diverse assortment of companies that drive the dynamic business landscape in our region, adding tens of jobs to our region and reporting

billions of dollars in revenue each year. We look forward to celebrating together in November, and recognizing each of the hardworking teams bringing accomplishment, growth, and opportunity to Greater Rochester.”

O’Keefe Stevens Advisory’s inclusion in this year’s list underscores the firm’s commitment to delivering exceptional financial guidance and services to its clients. The recognition is a testament to the hard work and dedication of the entire O’Keefe Stevens Advisory team, as well as the trust and loyalty of their valued clients.

“We are honored to be recognized as one of the fastest-growing companies in the Greater Rochester area,” said Justin Stevens, Co-founder and President at O’Keefe Stevens Advisory. “This achievement reflects our unwavering commitment to helping our clients achieve their financial goals and our dedication to the growth and prosperity of our community.”

Peter O’Keefe, Co-founder and CEO at O’Keefe Stevens Advisory, added, “Our success is a direct result of the relationships we’ve built with our clients and the community. We are deeply grateful for their trust and support, and we remain committed to delivering the highest standard of service as we continue to grow.”

As O’Keefe Stevens Advisory continues to expand its reach and impact, the firm remains dedicated to providing personalized investment strategies and financial planning services that empower clients to build and preserve wealth.

For more information about O’Keefe Stevens Advisory and its services, please visit www.okeefestevens.com.

O’Keefe Stevens Advisory, Inc. 2024



About O'Keefe Stevens Advisory

O'Keefe Stevens Advisory is a Rochester-based investment advisory firm committed to helping clients achieve their financial goals through personalized investment strategies and comprehensive financial planning. With a focus on integrity, transparency, and client-centric service, O'Keefe Stevens Advisory has become a trusted partner for individuals and families in the Greater Rochester region.

About Greater Rochester Chamber of Commerce

Greater Rochester Chamber of Commerce is the leading voice of business in the Greater Rochester, NY region, dedicated to promoting the interests of 1,300+ members and advocating for policies that support economic growth and prosperity. Greater Rochester Chamber is the number one resource for information, connections, and support that businesses need to succeed in a rapidly changing business environment. We strive to create a culture of innovation, entrepreneurship, and collaboration that encourages businesses to take risks, explore new opportunities, and grow.

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Advisory services offered through O'Keefe Stevens Advisory, an investment adviser registered with the U.S. Securities & Exchange Commission.